

## REAL ENERGY+ LENDING PROGRAM

<b>Documentary Requirements:</b>	
Common Pre-Processing Requirements	<ul style="list-style-type: none"> <li>• Accomplished Loan Application Form</li> <li>• Department of Trade and Industry/Securities and Exchange Commission/Cooperative Development Authority/National Electrification Administration (NEA) - Certificate of Registration, Articles of Incorporation/ Cooperation and By-Laws</li> <li>• Board Resolution to borrow</li> <li>• Valid certificates/permits/licenses/clearances</li> <li>• Audited Financial Statements (FS) for the past three (3) years and the current year's interim FS</li> <li>• List of existing and past loans</li> <li>• List of key officers, members of the Board of Directors and principal shareholders and their stockholdings</li> <li>• Client Information and Signature Specimen Card and at least one valid/government ID</li> <li>• Tax Identification Number/Copy of updated Income Tax Return (ITR)</li> <li>• Sanggunian Resolution to borrow/Bureau of Local Government Finance Certificate of Net Borrowing Capacity/Monetary Board Opinion on borrowing for Government Entities, whichever is applicable</li> <li>• Proposed Project Details</li> <li>• Collateral Documents</li> <li>• Insurance coverage on all or any of the following, as applicable:               <ul style="list-style-type: none"> <li>○ Natural catastrophes</li> <li>○ Cyber incidents</li> <li>○ Industrial All-risk</li> <li>○ Pandemic outbreak</li> <li>○ RE Provider/Contractor/Developer's Performance Guarantee</li> </ul> </li> </ul>
Additional Pre-processing Requirements	<ul style="list-style-type: none"> <li>• For RE Projects –will be provided depending on the RE Technology to be used</li> <li>• For Energy Efficiency Projects:               <ul style="list-style-type: none"> <li>○ Financial Projections/Cost Savings Projection</li> <li>○ Contracts/Agreements (i.e., Engineering, Procurement, and Construction (EPC) Contract Agreement)</li> <li>○ Monthly Cost Savings Computation as integral part of the Cost Savings Performance Guarantee/Insurance by the project supplier/ contractor/installer</li> <li>○ Electric Billing Statements for the last three (3) months</li> <li>○ LGUs with contract agreement with Philippine National Oil Company - Renewables Corporation (PNOC-RC):                   <ul style="list-style-type: none"> <li>▪ City/Municipal Ordinance regarding LGU's authority to borrow</li> <li>▪ Memorandum of Agreement (MOA)/Contract</li> <li>▪ Feasibility Study with Monthly Cost Savings Computation</li> </ul> </li> </ul> </li> <li>• For ECs, DUs, and WPAs               <ul style="list-style-type: none"> <li>○ NEA Registration</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>○ Project Documents: <ul style="list-style-type: none"> <li>▪ Feasibility Study</li> <li>▪ Capital Investment Plan as approved by the Energy Regulatory Commission (ERC) (for CAPEX)</li> <li>▪ Business/Investment Plan including financial projections</li> <li>▪ Environmental Impact Assessment (EIA) Report</li> <li>▪ Environmental Compliance Certificate (ECC), if applicable</li> </ul> </li> <li>○ For projects involving construction: <ul style="list-style-type: none"> <li>▪ Project plans and specification</li> <li>▪ Cost Estimates</li> <li>▪ Bill of Materials</li> <li>▪ Work program/schedule duly approved by the Board</li> </ul> </li> <li>○ For machineries and equipment acquisition: <ul style="list-style-type: none"> <li>▪ List, description and estimated cost of machineries and equipment based on price quotation</li> <li>▪ Certification from dealer/supplier as to the availability of spare parts in the local market, and other after-sales services</li> </ul> </li> </ul>
Pre-release Requirements	<ul style="list-style-type: none"> <li>• For RE Projects – will be provided depending on the RE Technology to be used</li> <li>• For ECs, DUs, and WPAs: <ul style="list-style-type: none"> <li>○ ERC final approval on the proposed projects and/or activities of electric cooperatives and private utilities for financing: <ul style="list-style-type: none"> <li>▪ Major Electric Capital Project expenditure including acquisition of STA from National Transmission Corporation (TRANSCO)</li> <li>▪ Major Non-Electric Capital Project</li> <li>▪ ERC approval on Power Supply Agreement with power generation utility(ies) or Sales Contract with DU/off taker, whichever is applicable</li> <li>▪ Statement of Account and proof of payment in case DU has outstanding loan with NEA</li> </ul> </li> </ul> </li> </ul>
Post-release Requirements	<ul style="list-style-type: none"> <li>• For RE Projects – will be provided depending on the RE Technology to be used</li> </ul>